



More Companies Turn to Abernathy MacGregor for M&A Counsel in 2010 than Any Other Firm

The Abernathy MacGregor Group ranked #1 in U.S. M&A by volume (the first nine months of 2010) and ranked #1 globally through our international agency network AMO.

RANKINGS	COMPANY	DEAL COUNT
1	Abernathy MacGregor Group (AMO)	73
2	Kekst and Company	70
3	Joele Frank Wilkinson Brimmer Katcher	59
4	FD	58
5	Brunswick Group	47

Source: mergermarket League Tables of PR Advisors to M&A Q1-Q3 2010

Representative 2010 Transactions



Sanofi-aventis/Genzyme – AMG is providing strategic counsel to sanofi-aventis in its unsolicited \$18.5 billion acquisition proposal for Genzyme.



HP/3PAR – AMG advised HP in its \$2.3 billion acquisition of 3PAR, perhaps the most competitive U.S. takeover battle seen in many years. AMG also represented HP in its acquisitions of Palm and ArcSight during the year.



Man Group PLC/GLG Partners – The transaction created a hedge fund giant with more than \$63 billion in assets under management. AMG represented Man Group.



General Growth Properties/Investor Group – AMG served as exclusive communications counsel to GGP throughout 2009 and 2010 as it completed what many consider to be the most successful real estate bankruptcy restructuring in history, including the sale of a majority stake to Brookfield Asset Management, Fairholme Capital Management and Pershing Square Capital Management. AMG also advised GGP in its defense against an unsolicited takeover proposal from Simon Property Group.

To speak to Abernathy MacGregor about M&A counsel and related services, please contact:
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